UNITED STATES DISTRICT COURT MIDDLE DISTRICT OF FLORIDA TAMPA DIVISION

SECURITIES AND EXCHANGE COMMISSION,

Plaintiff,

v.

Case No. 8:20-CV-325-T-35-NHA

BRIAN DAVISON; BARRY M. RYBICKI; EQUIALT LLC; EQUIALT FUND, LLC; EQUIALT FUND II, LLC: EQUIALT FUND III, LLC; EA SIP, LLC;

Defendants, and

128 E. DAVIS BLVD, LLC, et al.,

Relief Defendants.

RECEIVER'S NOTICE OF LACK OF BONA FIDE OFFERS REGARDING THE SALE OF 303 EDNA MAY DRIVE, MURFREESBORO, TENNESSEE 37128

On December 23, 2024, Burton W. Wiand, as Receiver (the "**Receiver**") over the assets of the above-captioned corporate defendants and relief defendants, filed the Receiver's Verified Unopposed Motion to Approve

¹ The ("Receiver" and the "Receivership" or "Receivership Estate") has been expanded to include the Corporate Defendants, Relief Defendants and the following entities: EquiAlt Qualified Opportunity Zone Fund, LP; EquiAlt QOZ Fund GP, LLC; EquiAlt Secured Income

Private Sale of Real Property — 303 Edna May Drive, Murfreesboro, Tennessee (Doc. 1267) (the "Motion" and the "Property"). The Court granted the motion on January 6, 2025. (Doc. 1268)

A notice of sale was published on December 27, 2024, in *The Tennessean*, which is a newspaper that is regularly issued and of general circulation in the district where the Property is located. An affidavit of publication is attached as **Exhibit 1**. The Receiver files this notice to inform the Court that pursuant to 28 U.S.C. § 2001(b), no "bona fide offers" were received.

Respectfully submitted,

/s/ Katherine C. Donlon

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Attorneys for the Receiver Burton W. Wiand

Portfolio REIT, Inc.; EquiAlt Holdings LLC; EquiAlt Property Management LLC; and EquiAlt Capital Advisors, LLC. See Doc. 184, at 6-7. See also, Doc. 284.

CERTIFICATE OF SERVICE

I HEREBY CERTIFY that on January 6, 2025, I electronically filed the foregoing with the Clerk of the Court by using the CM/ECF system.

<u>/s/ Katherine C. Donlon</u> Katherine C. Donlon, FBN 0066941

EXHIBIT 1



GANNETT

PO Box 631340 Cincinnati, OH 45263-1340

AFFIDAVIT OF PUBLICATION

_ Mary Gura Johnson Newlon & Decort PA 3242 Henderson BLVD # 210 Tampa FL 33609-3094

STATE OF WISCONSIN, COUNTY OF BROWN

The Tennessean, a newspaper published in the city of Nashville, Davidson County, State of Tennessee, and personal knowledge of the facts herein state and that the notice hereto annexed was Published in said newspapers in the issue dated and was published on the publicly accessible website:

12/27/2024

and that the fees charged are legal. Sworn to and subscribed before on 12/27/2024

Legal Clerk

Notary, State of WI, County of Brown

21418

oran

My commission expires

Publication Cost: Tax Amount: \$408.86 \$0.00

Payment Cost:

\$408.86

Order No:

10884178

of Copies:

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1331139

- 1

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303 Edna May Dr - Mu

THIS IS NOT AN INVOICE!

Please do not use this form for payment remittance.

KEEGAN MORAN Notary Public State of Wisconsin 10884178

NOTICE OF SALE 303 Edna May Drive, Murfreesboro, Tennessee 37128

LEGAL NOTICE: Pursuant to 28 U.S.C. § 2001, Burton W. Wiand, as the Courtappointed Receiver in SECU-EXCHANGE RITIES AND COMMISSION BRIAN ٧. DAVISON, et al., CASE NO. 8:20-CV-325-T-35NHA (M.D. Fla.), will conduct a private sale of the property located 303 Edna May Drive, Murfreesboro, Tennessee 37128 to Gary and Pamela Kendall for \$445,000. The sale is subject to approval by the U.S. District Court. Pursuant to 28 U.S.C. § 2001, bong fide offers that exceed the sale 10% price by must submitted to the Receiver within 10 days of the publication of this notice. All offers or inquiries regarding the property or its sale should be made to the Receiver at 114 Turner St. Clearwater, FL 33756. Telephone: (727) 235-6769. Email: Burt@BurtonWWiandPA.com